



## CAPITAL STRUCTURE (AS OF NOV. 8, 2021)

Share Price	CAD\$0.415
Shares Outstanding	65.9M
Cash Balance	CAD\$2.2M
Basic Market Capitalization	CAD\$27.4
Warrants Outstanding (exercise price \$0.60)	7.9M
Outstanding Options (exercise price \$0.33)	2.0M

## MULTI-DISCIPLINARY BOARD AND EXECUTIVE TEAM

**Mr. Sheldon Inwentash**  
BCOM CPA CA  
Non-Executive Chairman

**Ms. Natasha Tsai**  
CPA CA  
Chief Financial Officer

**Mr. Gary Lewis**  
BCOM MBT  
Group CEO & Director

**Dr. Joseph Ferron**  
PHD  
Metallurgical Technology

**Dr. Henry J. Sandri**  
PHD MA BS  
Chief Operating  
Officer & Director

**Dr. Ian Pringle**  
PHD BSC (HONS)  
Geology Technical Director

**Mr. John Kutkevicius**  
BCOM LLB LLM  
Non-Executive Director

## CORCORAN SILVER PROJECT, NEVADA INVESTMENT CASE

- Corcoran drill program is underway, following-up on several previously-drilled bonanza grades, including significantly weighted g/t Ag results
- Global, multi-disciplinary leadership team with a track record of success in mining development and M&A
- Silver supply deficit is forecast to grow with increasing demand in solar, EV, battery technology and other industrial uses
- Capital structure is well-financed to pursue exploration activities with significant ownership by board and management to align with shareholders
- Unique strategic focus in the US within established mining jurisdictions



## CORCORAN SILVER PROJECT HIGHLIGHTS

- Nevada has been lauded as the world's #1 mining jurisdiction according to a Fraser Institute 2020 Annual Survey of Mining Companies
- Permitting has been completed for drill testing of resource and expansion targets
- The Corcoran Silver Project is located on the eastern edge of the Toquima Range, northeast of Tonopah in Nye County, central Nevada, a prolific mining district
- The Corcoran Silver Project is the largest, underdeveloped silver resource located along the Toquima Caldera margin and similar in type and structural setting to nearby deposits
- Understatement of resource grades has been noted with many high-grade intersections being capped, which may understate the contained grade of the resource
- The Corcoran resource is untested by drilling at depth with potential for Tonopah-type bonanza grades

### Nevada is ranked as the World's #1 mining district by the Fraser Institute

—Fraser Institute 2020 Annual Survey of Mining Companies

## EMILY MANGANESE PROJECT HIGHLIGHTS

- There are currently no manganese producing mines in the US or Canada
- Minnesota is a prolific mining district, constituting around 75% of total US iron ore produced, in addition to numerous other minerals
- The Emily Project contains America's largest and highest-grade manganese resource, with significant expansion potential
- More than US\$20 million invested to date, resulting in important technical studies, exploratory drilling, process development and benchmark pilot process to produce MnCO<sub>3</sub>, Electrolytic Manganese Metal (EMM) and Electrolytic Manganese Dioxide (EMD)
- Manganese has been included in the US Dept. of Commerce critical minerals list
- Opportunities for monetization of this key strategic US asset



## CONTACT US

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