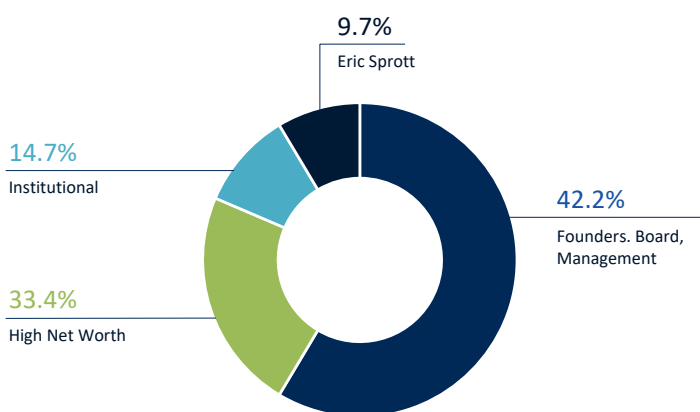




CAPITAL STRUCTURE (AS OF 1ST JAN. 2022)

Shares Outstanding	65,993,193
Options Outstanding Exercise price \$0.33	2,000,000
Warrants Outstanding Exercise price \$0.60	7,907,463
Fully Diluted Shares Outstanding	75,900,656
Cash Balance	\$0.8M
Basic Market Capitalization	\$21.7M

Based on closing share price on TSXV of \$0.33 on 1st January 2022



MULTI-DISCIPLINARY BOARD & EXECUTIVE TEAM

Mr. Sheldon Inwentash BCOM CPA CA
NON-EXECUTIVE CHAIRMAN

Mr. Gary Lewis BCOM MBT
GROUP CEO & DIRECTOR

Dr. Henry J. Sandri PhD MA BS
CHIEF OPERATING OFFICER & DIRECTOR

Dr. Ian Pringle PhD BSc (Geology)
TECHNICAL DIRECTOR

Mr. John Kutkevicius BCOM LLB LLM
NON-EXECUTIVE DIRECTOR

Ms. Natasha Tsai BCOM CPA
CHIEF FINANCIAL OFFICER

Dr. Joseph Ferron PhD
VP, METALLURGICAL TECHNOLOGY

CORCORAN SILVER PROJECT, NEVADA INVESTMENT CASE

- Corcoran 2021 drill program complete, with final assays awaited. Following-up on several previously-drilled bonanza grades, including significantly weighted g/t Ag results with significant Au grades.
- Global, multi-disciplinary leadership team with a track record of success in exploration, mine development and M&A.
- Silver supply deficit is forecast to grow with increasing demand in solar, EV, battery technology and other industrial uses.
- Capital structure is well-financed to pursue exploration activities with significant ownership by board and management to align with shareholders.
- Unique strategic focus in the US within established mining jurisdictions.



CORCORAN SILVER PROJECT HIGHLIGHTS

- The Corcoran Silver Project is located on the eastern edge of the Toquima Range, northeast of Tonopah in Nye County, central Nevada, a prolific mining district.
- Corcoran is the largest, underdeveloped silver resource located along the Toquima Caldera margin and similar in type and structural setting to nearby deposits.
- Corcoran has a NI 43-101 inferred mineral resource estimate of 33.5M oz AgEq with considerable expansion potential.
- Understatement of historic resource grades has been noted with many high-grade intersections being capped, which may understate the contained grade of the resource.
- Historically, the Corcoran resource was untested by drilling at depth with potential for Tonopah-type bonanza grades. The recently completed NSC drill campaign intersected grades up to 3470g/t Ag.
- Permitting is at an advanced stage for 2022 drill testing of resource and expansion targets.

Nevada is ranked as the World's #1 mining district by the Fraser Institute
— 2020 Annual Survey of Mining Companies

EMILY MANGANESE PROJECT HIGHLIGHTS

- There are currently no manganese producing mines in the US or Canada.
- Minnesota is a prolific mining district, producing around 95% of total US iron ore, with numerous other base / precious metal and industrial mineral deposits.
- The Emily Project contains America's largest and highest-grade manganese resource, with a NI 43-101 qualified resource and significant expansion potential.
- More than US\$20 million invested to date, resulting in important technical studies, exploratory drilling, process development and benchmark pilot process to produce MnCO₃, Electrolytic Manganese Metal (EMM) and Electrolytic Manganese Dioxide (EMD).
- Manganese has been included in the US Dept. of Interior critical minerals list.
- Manganese is a principal component in most Li-ion batteries, used in EVs and energy storage devices, and is critical for iron-steel and alloy production..



CONTACT US

130 Spadina Avenue, Suite 401
Toronto, ON M5V 2L4

Nevada Silver Corporation

Gary Lewis
Group CEO & Director
Phone: 416-941-8900
Email: gl@nevadasilvercorp.com

